



UAS Midwest - Business Panel

**Moderator: Tim Sweeney, Sector Director, Advanced
Manufacturing and Aerospace**

August 15, 2018

UAS Global Market Opportunity

- ❖ Global Civil UAS Market for drones estimated at \$88.3 billion* over next decade
- ❖ 2018 Civil UAS Market is estimated \$4.4 billion with anticipated growth to \$13.1 billion* in 2027
- ❖ Commercial UAS to surpass consumer drone market in 2024
- ❖ Global Commercial UAS market growth projected \$7.3 billion by 2027
- ❖ Venture Capitalist made \$500 million in startup investment 2018



FAA Unmanned Aerial System Report

- 📌 2018 FAA estimates ~110,000 UAVs in U.S.
- 📌 FAA predicts commercial drone quantity at 600,000 in early 2020s
- 📌 FAA recently announced 100,000 remote pilot certificates to fly drones for commercial and recreational use
- 📌 FAA estimates economic benefit of drones in National Air Space \$82 million and will create 100,000 jobs



Columbus, Ohio CMH



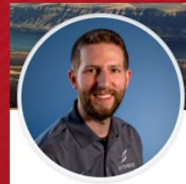
New York LGA



UAS Midwest Business Panel



Fred Judson
ODOT/Drive Ohio
Director of
Unmanned Aircraft



Ben Marchionna
SkySpecs
Head of Global
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Erica Waite
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Co-Founder/Managing
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Moderator: Tim Sweeney, JobsOhio Sector Director

